

SEMICONDUCTORS ANALYST

AMBRISH SRIVASTAVA, PH.D.

Ambrish is a senior research analyst in BMO Capital Markets Equity Research, based in the San Francisco office, covering the semiconductor industry as part of the firm's technology team. Ambrish returned to BMO in July 2009 from Criterion Capital Management, where he was a senior analyst focused on the fund's research and investments in technology companies across multiple sectors in semiconductors and hardware from 2007. Prior to that, Ambrish was the semiconductor analyst for BMO Capital Markets and predecessor firm Gerard Klauer Mattison, as well as for ABN AMRO. Ambrish's prior work experience includes working as a manager for Pittiglio

Rabin Todd & McGrath, a management consulting firm, where he led a number of projects for large technology companies. He began his career at International Specialty Products, where he led the development and implementation of the company's new product commercialization process.

Ambrish earned his MBA from Cornell University's Johnson School of Management, his Ph.D. in chemical engineering from Rensselaer Polytechnic Institute, and his bachelor of technology from the Institute of Technology, BHU, in India.

COVERAGE LIST

Advanced Micro Devices (AMD-NSDQ)

Analog Devices (ADI-NSDQ)

Broadcom (AVGO-NSDQ)

Cree, Inc. (CREE-NSDQ)

Intel Corp. (INTC-NSDQ)

Marvell Technology Group (MRVL-NSDQ)

Maxim Integrated Products (MXIM-NSDQ)

Microchip Technology Incorpora (MCHP-NSDQ)

Micron Technology (MU-NSDQ)

NVIDIA (NVDA-NSDQ)

NXP Semiconductors N.V. (NXPI-NSDQ)

ON Semiconductor Corporation (ON-NSDQ)

Qorvo (QRVO-NSDQ)

Samsung Electronics Co. (005930-KRX)

Sensata Technologies (ST-NYSE)

Skyworks Solutions (SWKS-NSDQ)

Synaptics (SYNA-OTC)

Texas Instruments (TXN-NSDQ)

Xilinx (XLNX-NSDQ)

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